

United States Bankruptcy Court

For the Southern District of New York

In re Lehman Brothers Holdings Inc. , Case No. 08-13555

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Claims Recovery Group LLC

Name of Transferee

Trilantic Capital Partners Iv (europe) L.p.

NAME of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim# (if known): 27659

Claims Recovery Group LLC
92 Union Ave
Cresskill, NJ 07626

Amount of Claim:

Scheduled: \$1,455,000.00

Proofs of Claim: \$1,455,000.00

Date Claim Filed: 09/22/2029

Phone: (201) 266-6988

Last Four Digits of Acct#:_____

Phone:

Last Four Digits of Acct#:_____

Name and Address where Transferee payments
should be sent (if different from above);
SAME AS ABOVE

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Allison R. Axenrod Date: 08/30/2012

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

United States Bankruptcy Court

For the Southern District of New York

In re Lehman Brothers Holdings Inc. , Case No. 08-13555

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. 27659 (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 08/30/2012.

Claims Recovery Group LLC

Name of Alleged Transferor

Trilantic Capital Partners Iv (europe) L.p.

Name of Transferee

-
92 Union Avenue, Cresskill, NJ 07626

Address of Alleged Transferor

-
35 Portman Square , , London , England W1H 6LR

Address of Transferee

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:_____

CLERK OF THE COURT

EXHIBIT C

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York ("Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")
Case No. 08-013555 (JMP)

Claim #: 0000027647

TRILANTIC CAPITAL PARTNERS IV (EUROPE) L.P. its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

CRG LLC
92 Union Avenue
Cresskill, NJ 07626

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of \$1,455,000.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated August 27, 2012.

TRILANTIC CAPITAL PARTNERS (IV) EUROPE L.P.

By: Trilantic Capital Partners Associates IV (Europe) LP, its General Partner

By: Trilantic Capital Partners Management Limited, its General Partner

By: 
Name: Laurence McNairn
Title: Director